



National Council on Teacher Retirement

95th Annual Conference: **PARTNERS IN EXCELLENCE**
October 6–11, 2017 (Note: 6 & 11 are suggested travel days)

Loews Ventana Canyon Hotel, 7000 North Resort Drive, Tucson, AZ 85750; (520) 299-2020



AGENDA SNAPSHOT

Attire: Business casual for conference sessions and events.

Location: All sessions and events take place on hotel grounds unless stated otherwise.

The National Council on Teacher Retirement (NCTR) believes that all Americans should have access to a pension plan that will provide adequate and reliable retirement security. NCTR members, ranging from public retirement systems to investment firms, share a dedication to America’s teachers, to safeguarding the integrity of the systems and to promoting the rights and benefits of the system members, both present and future. Working together toward these common goals and ideals, NCTR members are, indeed: PARTNERS IN EXCELLENCE!

SATURDAY, OCTOBER 7, 2017

- 7:30 am–5:30 pm Registration
- 8:00 am–1:00 pm *Group Activity Option: Desert Jeep Tour (leave from and return to hotel)*
- 8:00 am–1:30 pm *Group Activity Option: Shotgun Golf Tournament*
- 2:00 pm Nominating Committee Meeting
- 2:00–2:30 pm Trustee Education Committee Meeting
- 3:00–3:30 pm Resolutions Committee Meeting
- 4:00–5:00 pm Legislative Committee Meeting
- 5:30–6:30 pm Welcome Reception, rest of the evening open

SUNDAY, OCTOBER 8, 2017

- 7:30 am–5:30 pm Registration
- 8:30 am Nominating Committee Meeting
- 11:00 am–2:00 pm Group Brunch
- 2:30–3:30 pm KEYNOTE: W. BRIAN ARTHUR, Theoretical Economist, Santa Fe Institute;
Author, The Nature of Technology
SPONSORED BY: BAILLIE GIFFORD
- 3:30–4:30 pm LEGISLATIVE SESSION
A discussion of Capitol Hill issues with Leigh Snell, NCTR Director of Federal Relations, and NCTR Legislative Committee Chair, Iowa PERS CEO Donna Mueller.
- 6:00–7:00 pm President’s Reception, rest of the evening open

MONDAY, OCTOBER 9, 2017

- 7:30 am–5:00 pm Registration
- 7:30–8:15 am Breakfast

FIRST GENERAL SESSION

Presiding: NCTR President Jill Bachus, Assistant Treasurer, Tennessee Treasury Department

- 8:30 am OPENING OF 95th ANNUAL CONFERENCE
- 8:45–10:00 am KEYNOTE: IAN MORRISON, Healthcare Author, Consultant, Futurist
SPONSORED BY: WILLIAM BLAIR
- 10:00–10:30 am Break
- 10:30–11:45 am CONSULTANTS PANEL
- 11:45 am Conclusion of morning session
- Noon Break for Group Luncheon
- Noon–1:15 pm Get-Acquainted Group Luncheon



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AGENDA SNAPSHOT

MONDAY, OCTOBER 9, 2017, continued

FIRST GENERAL SESSION resumes

- 1:30–2:30 pm MARKET OVERVIEW
- 2:30–2:45 pm Break
- 2:45–4:00 pm BREAKOUTS: Choice of (1) Actuarial Matters; or (2) Investments/Fixed Income
- 4:00 pm Conclusion of First General Session
- 4:15–5:15 pm Open Forum for Associate Commercial Members
NCTR’s Associate Commercial Members are invited to meet with NCTR’s Executive Director Meredith Williams and Assistant Executive Director Robyn Wheeler for a candid, unstructured conversation.
- 6:00–7:00 pm Reception
- 7:00–9:00 pm NCTR Annual Dinner

TUESDAY, OCTOBER 10, 2017

- 7:30 am–5:00 pm Registration
- 7:00–8:00 am Breakfast

SECOND GENERAL SESSION

Presiding: NCTR President-Elect Jack Ehnes, CEO, CalSTRS

- 8:15 am Welcome to Second General Session
- 8:30–9:30 am KEYNOTE: PRINCESS MOSS, NEA SECRETARY-TREASURER
SPONSORED BY: THE NCTR CORPORATE ADVISORY COMMITTEE
- 9:30–10:00 am Break
- 10:00–11:00 am CYBER SECURITY: RANSOMWARE
- 11:00 am–Noon CHALLENGES & HARD DECISIONS
- Noon Conclusion of Second General Session and Annual Conference
- 12:15 pm Break for Group Luncheon
- 12:15 pm–1:45 pm Group Luncheon

NCTR ANNUAL BUSINESS MEETING

Presiding: NCTR President Jill Bachus, Assistant Treasurer, Tennessee Treasury Department

- 2:30 pm NCTR Annual Business Meeting
 - Welcome
 - Committee Reports
 - Election and Introduction of Officers
 - Closing Remarks
 - Vote on Constitution revision
- 6:00–7:00 pm Reception
- 7:00–9:00 pm NATIONAL TEACHER OF THE YEAR DINNER
2017 HONOREE: SYDNEY CHAFFEE, Humanities Teacher,
Codman Academy Public Charter School, Boston, MA