



**NCTR 84<sup>th</sup> Annual Convention Attendees  
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**STATE SYSTEMS (cont.)**

**Louisiana Teachers' Retirement System**

Baker, Anne  
     Baker, William "Bill"                      Guest  
 Bryant, Dan  
 Luscombe, Graig  
 West, Jr., Irvin  
 Westgard, Maureen

**Maryland State Retirement and Pension System**

Brown, William

**Massachusetts Teachers' Retirement System**

Dow Jr., John  
     Dow, Day                                      Guest  
 Driscoll, David  
     Driscoll, Kathy                              Guest  
 Glaster, Erika  
     Glaster, Tom                                 Guest  
 Hargraves, Ellen  
 McSherry, George  
 Neilon, Sean  
     Reese, Cathy                                 Guest  
 Ruberto, Linda  
 Schloss, Joan

**Michigan Office of Retirement Services**

McCormick, Tim

**Minnesota State Teachers Retirement Association**

Ackerson, Carol  
 Gendreau, Richard  
     Gendreau, Carol                              Guest  
 Hacking, Laurie  
     Hacking, James                              Guest  
 Hutchens, Curtis  
     Hutchens, Judy                              Guest  
 Lowe, Robert  
     Lowe, Sherry                                 Guest  
 Schaefer, Sandy  
     Schaefer, Mark                              Guest  
 Williamson, Karen  
 Zins, Martha Lee

**Mississippi Public Employees' Retirement System**

Belue, Virgil  
     Belue, Aline                                 Guest  
 Miller, Richard  
     Miller, Sue                                  Guest  
 Robertson, Pat

**Missouri Public School Retirement System**

Boggess, Cheryl  
 Franklin, Richard  
     Franklin, Ann                                 Guest  
 Hiatte, Mary  
 Husting, Craig  
 Nodler, Joncee  
 Preston, Peggy  
 Rust, Robert  
 Wright, Phil  
 Yoakum, Steve  
 Zubeck, Tina  
     Zubeck, Bob                                 Guest

**Missouri State Employees' Retirement System**

Findlay, Gary

**Montana Teachers' Retirement System**

Senn, David  
 Turcotte, James  
     Turcotte, Carolyn                              Guest

**Nevada Public Employees' Retirement System**

Bilyeu, Dana

**New Mexico Educational Retirement Board**

Hunemuller, Dr. Evalynne  
 Riggs, Jeff  
 Turner, Dr. Pauline

**New York State Teachers' Retirement System**

Corn, Michael  
     Den Hamer Corn, Jan                              Guest  
 Hogarty, Jr. Daniel  
     Hogarty, Ellen                                 Guest  
 Johansen, Lawrence  
 Jones, Dr. Rosemary  
     Jones, Austin                                 Guest  
 Keefe, David  
 Kraus, Mike  
     Kraus, Cheryl                                 Guest  
 Lee, Thomas  
 McLaughlin, Joseph  
 O'Brien, William  
 Philip, George  
     Philip, Sandra                                 Guest  
 Schneider, Wayne  
     Schneider, Cynthia                              Guest  
 Wolfson, Iris

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**STATE SYSTEMS (cont.)**

**North Dakota Retirement and Investment Office**

Corneil, Clarence  
     Corneil, Janice                      Guest  
 Franz, Kim  
     Franz, Mike                         Guest  
 Kopp, Fay  
 Latimer, Dr. Lowell  
     Latimer, Ann                         Guest  
 Sanstead, Dr. Wayne

**Ohio State Teachers Retirement System**

Asbury, Damon  
     Asbury, Jacci                         Guest  
 Ecklar, Laura  
 Ramser, Conni

**Oklahoma Teachers' Retirement System**

Beavers, Tommy  
     Beavers, Verda                      Guest  
 Callahan, Sue  
 Conway, Cathy  
 Neptune, Dick  
     Neptune, Carole                      Guest  
 Palluconi, Matti  
 Smith, James  
     Smith, Josephine                      Guest

**Pennsylvania Public School Employees' Ret. System**

Katona, Gerald  
     Katona, Patricia                      Guest  
 May, Roger  
 Vogler, Melva

**Rhode Island Employees' Retirement System**

Boyce, Michael  
     Boyce, Dorothy                      Guest  
 Finelli, William  
     Finelli, Patricia                      Guest  
 Karpinski, Frank

**South Carolina Retirement Systems**

Boykin, Peggy

**Tennessee Consolidated Retirement System**

Bachus, Jill  
     Bachus, Steve                         Guest

**Texas Teacher Retirement System**

Featherston, Pattie  
 Hollingsworth, Jarvis  
 Jung, Ronnie  
     Jung, Diann                             Guest

**Texas Teacher Retirement System (cont.)**

Lee, James  
     Lee, Amy                                 Guest  
 Mullins, Philip  
 Nink, Melinda  
 Partridge, Lee

**Utah Retirement Systems**

Newman, Robert  
     Newman, Shauna                      Guest

**Vermont State Teachers' Retirement System**

Kaplan, Jay  
 Mackey, Joe

**Virginia Retirement System**

Schultze, Robert

**Washington State Department of Retirement Systems**

Taylor, Ted

**West Virginia Consolidated Public Retirement Board**

Miller, Terasa  
     Miller, Terry                         Guest

**Wisconsin Retirement System**

Stella, David  
     Stella, Kathy                         Guest  
 Wigdahl, Marilyn

**Wyoming Retirement System**

Mann, Thomas  
     Mann, Diana                         Guest  
 Romero, Danny  
     Romero, Marci                         Guest

**CITY AND LOCAL**

**Chicago Public School Teachers' Ret. Fund**

Hanson, Mary  
     Cherkasky-Davis, Lynn                 Guest  
 Porter, Linda

**City of Austin Employees' Retirement System**

Browder, Leslie  
 Edmonds, Stephen

**Denver Public Schools Retirement System**

Giseburt, Don  
     Giseburt, Cleo                         Guest  
 Raicevich, Andrew  
     Raicevich, Elaine  
 Speer, Kay                                 Guest

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**CITY AND LOCAL (cont.)**

**District of Columbia Retirement Board**

Collins, Mary  
Simons, William

**Duluth Teachers' Retirement Fund Association**

Herold, Dean  
Pearson, Tom  
Rigstad, Paul  
Stoffel, Jay  
Vomachka, Jon  
    Vomachka, Debra           Guest  
Whiteman, Mavis  
    Whiteman, Dick           Guest  
Zwak, Michael

**Fairfax County, ERFC**

Belstock, Alan  
Bowen, Tom  
Bumbaca, Leonard  
Hairston, Michael  
Maynard, Jeannine

**Kansas City Public School Retirement System**

Campbell, James  
Carter, Cecelia  
Coleman, Jr. Horace  
Duncan, John  
    Duncan, Carol           Guest  
    Quinn, Pat               Guest  
Helmkamp, Caroline  
    Helmkamp, George       Guest  
Langle, Elizabeth  
Ketterer, Cecily  
    Ketterer, John           Guest  
Schaefer, Joe  
    Schaefer, Nancy         Guest

**New York City Bd. of Education Retirement System**

Bailey, Christine  
Rodriguez, Milagros  
    Sierra, Jose             Guest

**Omaha School Employees' Retirement System**

Golden, Gary  
Johnson, Arthur  
Knutson, David  
Purdy, Lance  
Rea, Roger  
    Rea, Elizabeth           Guest  
Smith, Michael  
    Smith, Cheryl           Guest  
Sophir, Penny  
Stanek, F.E.  
    Stanek, Alice           Guest

**Omaha School Employees' Retirement System (cont.)**

Tyree, Shirley  
Young, John

**St. Louis Public School Retirement System**

Clark, Andrew  
Clark, Jr., Joseph  
    Clark, Richelle           Guest  
Cross, Louis  
Glenn, Donald  
McKinney, Katha  
Warren, Cynthia

**St. Paul Teachers' Retirement Fund Association**

Adams, Carol  
Bogenschultz, Matt  
Borgeson, Feryle  
    Borgeson, Betty         Guest  
Kapler, Phillip  
Kunz, John  
    Kunz, Robbie            Guest  
McCollor, Mike  
McGuire, Erma  
Oertwig, Al  
Thao, Chong  
Waschbusch, Eugene

**ASSOCIATE MEMBERS**

**California Public Employees' Retirement System**

Grevious, Jarvio

**Wisconsin Investment Board**

Mills, Dave  
    Mills, Teri             Guest

**EDUCATION ASSOCIATIONS**

**American Federation of Teachers**

Drown, Rachel

**California Teachers Assc./National Ed. Assc-Retired**

Carlson, Beverly

**Connecticut Education Association**

Kaplan-Cho, Robyn

**National Education Association**

McKenzie, Nancy  
    Ashmore, John           Guest

**Nebraska State Education Association**

Schimek, Herb



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**COMMERCIAL ASSOCIATE MEMBERS (cont.)**

**Capital Guardian Trust Company (cont.)**

Pretlow, Paula  
Schechter, Suzanne  
Waldron, Jr., Eugene

**Cavanaugh Macdonald Consulting, LLC**

Cavanaugh, Thomas  
Cavanaugh, Christine            Guest  
Macdonald, Ed  
Macdonald, Donna            Guest

**CCA Strategies**

Rubie, James

**Chicago Equity Partners**

Nairne, Michael

**Citigroup Alternative Investments**

Barkan, Ari

**ClearBridge Advisors, Inc.**

Bushell, Gerrard

**Cohen, Milstein, Hausfeld & Toll, P.L.L.C.**

DiBari, Dominic  
McGovern, James  
Mezzetti, Lisa  
Willis, Mark

**Cornerstone Real Estate Advisers**

Gorham, John  
Gorham, Linda            Guest

**Credit Suisse**

Friedman, Pamela  
Terjanian, Migo

**D.E. Shaw Investment Management, L.L.C.**

Harris, Richard  
McDonough, Brendan

**Delaware Investments**

Stephenson, Napoleon

**Deutsche Asset Management**

McGoldrick, Mary  
Vandiver, Eddie

**Dimensional Fund Advisors**

Wardlaw, Carol

**Donaldson and Company**

Mascellino, Joanne  
Withers, John

**EBS Asset Management**

Hazel, William

**EFI Actuaries**

Friend, Edward  
Olberg, Maryka            Guest

**EFL Associates**

Hobson, Mary

**EnnisKnupp + Associates**

Williams, Nancy

**Evergreen Investments**

Bradshaw, Ann  
Buffum, Lori  
Lavin, Trevor

**Federated Investors**

Robie, Jed  
Stanley, John

**Fifth Third Asset Management**

Spears, Curtis

**Fisher Investments**

Stumps, Leon

**Franklin Templeton Institutional**

Vedder, Daniel

**Fred Alger Management, Inc.**

McBirney, Lisa

**Freeman Assc. Investment Management**

Lissek, David

**FTSE**

Campollo, Carmen  
Santos, Michele  
Serrette, Nicole  
Watts, Meghan

**Gabriel, Roeder, Smith and Company**

Carter, Michael  
Carter, Lynette            Guest  
Conradi, Chris  
Conradi, Pat            Guest

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**COMMERCIAL ASSOCIATE MEMBERS (cont.)**

**Gabriel, Roeder, Smith and Company (cont.)**

Dunn, Brian  
Koss, Jim  
Langer, Larry  
Thompson, Leslie  
Zorn, Paul

**Goldman Sachs Asset Management**

Angstrom, Doug  
Keough, Michael

**Grosvenor Investment Management US**

Callantine, Douglas

**Hartford Investment Management Company**

Crossley, Scott  
Schonberg, Erik

**HGK Asset Management**

Oliver, Carlotta

**Holland Capital Management**

King, Valerie

**ICC Capital Management**

Richey, Andrew

**Ice Miller**

Braitman, Mary Beth  
    Braitman, Bob                      Guest  
Mumford, Terry

**Independent Fiduciary Services**

Taylor, Phyllis

**Information Management Network**

Neubert, Albert

**ING Clarion**

DeKinder, Warren  
Harris, Scott  
Russman, Laurie  
West, Arnold

**Institutional Services Unlimited**

Jordan, Jack

**Intercontinental Real Estate Corporation**

Sullivan, Devin

**ITG Inc.**

Guenther, Jennifer

**J. & W. Seligman & Co.**

Del Priore, Michael

**Janus Intech Institutional Asset Management**

Flavin, Betsy  
    Gustafson, Alan                      Guest  
Hamilton, Robert  
    Hamilton, Lucy                      Guest  
Loebig, Dick  
Rogers, Johnnie

**JPMorgan Asset Management**

Cummings, Amy  
Damon, Joel  
Pin, Sylvia

**Julius Baer Investment Management**

Flanagan, Brigid

**K2 Advisors**

Hernandez, Joe  
Petrossian, Lynda

**Kaplan Fox & Kilsheimer**

Gamble, Bruce  
McNair, Mark  
Menon, Ruby  
Volp, Frederick

**L&B Realty Advisors, LLP**

O'Brien, Stephen

**L. R. Wechsler, Ltd.**

Koch, Robert  
Lott, Ben

**Lazard Asset Management**

Charlton, Michael  
Dote, Anthony  
    Dote, Pat                              Guest  
Rudner, Bradley  
Simpkin, Stephen  
Torykian, Richard

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**COMMERCIAL ASSOCIATE MEMBERS (cont.)**

**Lehman Brothers**

Ellis-Beckham, Dyice  
Reynolds, Carter

**Lerach Coughlin Stoia Geller Rudman & Robbins LLP**

Georgiou, Byron  
Georgiou, Therese                      Guest

**Levi Ray & Shoup**

Frederick, Karen  
Pratt, Michael

**Lieff, Cabraser, Heimann & Bernstein**

Leppla, Bruce

**Loomis Sayles, Inc.**

Averill, William  
Koeniger, Chuck  
Meyers, LeBaron

**Lord Abbett and Company**

Azeez, Darnell  
Harper, Krisin  
Savage, James

**Lussier, Gregor, Vienna and Associates**

Lussier, Thomas  
Pollard, Sharon                      Guest  
Snell, Leigh

**Lynch, Jones, and Ryan**

Brunner, Chris  
Pettiford, Jeffrey

**MacKay Shields**

Hernandez, Therese

**Marwood Group**

Fox, Jonathan  
Hughes, Andrew  
Kennedy, Jr., Ted

**MAXIMUS, Inc.**

Eldredge, Ray  
George, Kathy

**Mellon Capital Management**

Linck, Sheryl

**Mellon Equity Associates**

Kincaid, William

**Mercer HR Consulting**

Finney-Cooke, Kristin  
Wurst, Bonnie

**Merrill Lynch Investment Managers**

McKenzie, Obie

**Mesirow Financial**

Albanese, Sal  
Jordan, Linda

**MFC Global**

Baran, Douglas

**MFS Institutional Advisors, Inc.**

Jordan, Karen

**Milliman, Inc.**

Garrett, John  
Olleman, Mark

**Morgan Stanley Investment Management**

Jannetta, Timothy

**Morgan Stanley Real Estate**

Wright, Michael

**Mount Lucas Management**

Lindquist, Reese  
Lindquist, Cecile                      Guest

**New Amsterdam Partners**

Lubell, David

**Northern Trust Company**

Nelson, Kerry  
Williams, Catherine

**Nuveen Investments**

Soroparu, Robert  
Webb, George

**Oppenheimer Capital**

Curran, Donald  
Doane, Paul  
Doane, Helen                      Guest  
Guice, Deirdre

**Orion Constellation Partners**

Biernat, Nicole



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**COMMERCIAL ASSOCIATE MEMBERS (cont.)**

**Thornburg Investment Management**

Dean, Dana

**TIAA-CREF**

Crane, Roderick

**Todd Investment Advisors**

Scott, Curtis

Todd, Bosworth

**Trusco Capital Management**

Lindsay, Walter

**Trust Company of the West**

Schloss, Claudia

**UBS**

Martin, Katherine

Sanders, Betsy

Wilde, Steve

**Victory Capital Management**

Calcagno, Jack

Ponsetto, Paula

**Vitech Systems Group, Inc.**

Lodge, Chris

Stephens, Bill

**Voyageur Asset Management**

Callahan, Kathleen

Hunt, Jennifer

**Waddell and Reed**

Johnston, Clayton

Lewis, Tracey

**Wellington Management Company**

Grant, Alexander

O'Hara, Elizabeth

Settles, David

**Wells Fargo**

Frana, Tom

Preiner, David

**Wetherly Capital Group**

Silver, Joe

**Wolf Haldenstein Adler Freeman & Herz**

Piatt, Bruce

**Wolf Popper LLP**

Bennett, Marshall

**World Pension Forum**

Schaefer, Philip

**OTHERS/GUESTS**

Baker, Roy

Baker, Pat

Chambers, Glenda

Dubs, Jeffrey

Hineman, Bruce

Cooper, Shari

Jensen, John

Kilberg, Karen

Mustoe, David

Page, Cliff

Pond, Glen

Pond, Joan

Raymond, Jeannine

Ready, Frank

Ready, Rosina

Sublett, James

Sublett, Betty

Past President

Guest

NASRA

Public Fund Boards Forum

Past Executive Director

Guest

Past President

Past President

Past President

Past President

Past President

Guest

NASRA

Past President

Guest

Past President

Guest

**NCTR STAFF**

Gonzales, Robyn

Goodwin, Syble

Goodwin, Robert

Guest

Kranz, Leslie

Miller, Don

Miller, Sue

Guest

Mosman, Jim

Cabias, Caroline

Guest

Williams, Liz

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**GUEST SPEAKERS** (*not otherwise registered*)

Beeferman, Larry W.	Harvard Law School
Bond, Jonathon	Actis
Brainard, Keith	NASRA
Breeden, Richard	Richard C. Breeden & Co.
Carter, Coach Ken	Coach, Author, Educator, and inspiration for the film <i>Coach Carter</i>
Clifford, Scott W.	Barclays Global Investors
Davidson, Stuart W.	Willig, Williams & Davidson
Fineman, Howard	National Political Reporter, TV Commentator, and <i>Newsweek</i> Sr. Editor
Fontenot, Yvette	Jennings Policy Strategies, Inc.
Fronstin, Paul	EBRI
Halle, Marc R.	Prudential Real Estate Investors
Iannucci, Tom	Cortex Applied Research
Kenneally, Kelly	Kenneally Consulting, Communications and Public Relations
Korpady, Tom	Wisconsin Department of Employee Trust Funds
Leonard, John	UBS Global Asset Management
Malone, Carol	National Education Association
Millán, Santiago	Wellington Management Company
Miller, CFA, Girard	Consultant and Commentator
Morrison, Ian	Author, Consultant, and Futurist
Oliver, Kimberly	2006 National Teacher of the Year
Paquette, Jennifer	Colorado PERA
Reagan, JR	BearingPoint
Rosen, Bret	PIMCO
Smith, Gregory W.	Colorado PERA
Sternberg, Edgardo	Loomis Sayles & Company, L.P.
Todd, Candice	Morgan Stanley Real Estate
Tong, Steven	California State Teachers' Retirement System
Young, Parry	Standard & Poor's