



National Council on Teacher Retirement
86th Annual Convention Attendee List - Washington, DC

State, City and Local Members

Alabama Retirement Systems

Brown, Susan
 Brown, Gene
Cook, Sally
Hubbert, Paul
 Hubbert, Ann
Rigdon, Judy
Saxon, Sharon
 McCombs, Irene
Stallings, Danny
Whaley, John R.
 Whaley, Missia

Alaska Teachers' Retirement System

Harbo, Gayle
 Harbo, Sam
Shier, Patrick
Trivette, Samuel
 Trivette, Gayle

**American Samoa Government Employees'
Retirement Fund**

Judy, Brant
 Judy, Tai
Scanlan, Morris
 Scanlan, Saeu
Sene, Aleki

Arkansas Teacher Retirement System

Coleman, Hazel
 Coleman, Donald
Doane, Paul
 Doane, Helen
Fair, Paul
 Fair, Marie
Nichols, Robin
Parsons, Linda Kay
 Bailey, Michael
Riddle, Janelle
 Bullock, Peggy

California State Teachers Retirement System

Ehnes, Jack
Plett, Peggy

Chicago Public School TPRF

Goff, Linda

Colorado PERA

Murphy, Scott
Nichols, Amy
Williams, Meredith
 Williams, Joan
Wright, Carole
 Baer, Harold

Connecticut Teachers' Retirement Board

Nicholas, Mary
Schoonmaker, Rosalyn

Delaware PERS

Vincent, Kim

Denver Public Schools Retirement System

Grant, Amy
Paluch, Dawn
 Kohler, Joel
 Prins, Bryan
Ruggles, Norm
 Ruggles, Susan

District of Columbia Retirement Board

Collins, Mary

Duluth TRFA

Herold, Dean
Pearson, Tom
Rigstad, Paul
 Rigstad, Barb
Stoffel, Jay
Vomachka, Jon
 Vomachka, Deb
Wendling, Deb
 Wendling, Don
Whiteman, Mavis
 Whiteman, Dick
Zwak, Mike
 Zwak, Bitsy



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Fairfax County, ERFC

Belstock, Alan
Bowen, Tom
Bumbaca, Leonard
Carr, Jeanne
Hairston, Michael
Maynard, Jeannine
Moniuszko, Richard
Quinn, Susan

Georgia Teachers Retirement System

Boyers, Steve
 Boyers, Martha
Cary, Bill
 Cary, Liz
Dixon, Virginia
 Dixon, Clinton
Ezell, Jeff
Muldrew, Lisa
Rafferty, Alice
Wilbanks, Alvin

Hawaii Employees' Retirement System

Ferguson-Miyamoto, Jackie
Hamamoto, Darwin

Idaho Public Employee Retirement System

Winkle, Alan

Illinois Teachers' Retirement System

Cleveland, Jan
Lyons, Robert
O'Neill, Cynthia

Indiana State Teachers' Retirement System

Russo, Steve

Iowa Public Employees' Retirement System

Hudston, Bradley
Martin, David

Kansas City, MO, PSRS

Coleman Jr., Horace
Collins, Joanne
 Strickland, William

Kansas City, MO, PSRS (continued)

Duncan, John
 Duncan, Carol
Ellison, Alexander
 Ellison, Alice
Helmkamp, Caroline
 Helmkamp, George
Langle, Elizabeth
Mann, Tom
 Mann, Diana
 Mann, Hillary
Rogers, Curtis
 Rogers, Von

Kansas Public Employees Retirement System

Anstine, Duane

Kentucky Teachers' Retirement System

Barnes, Robert (Beau)
Harbin, Gary
Morgan, Jay
Sterrett, Barbara

Louisiana Teachers' Retirement System

Abshire, Sheryl
 Abshire, Address
LeBlanc, Darlene
 LeBlanc, Randy
Vicknair, Dana
West, Irvin
Westgard, Maureen
White, Carole

Maryland State Retirement and Pension System

Brown, Bill
 Neville, Mary Jo
Kenderdine, Dean
Lochte, Theresa

Massachusetts TRS

Dow, Jay
 Dow, Day
Hargraves, Ellen
Salvie, James
Schloss, Joan



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Minnesota Teachers Retirement Association

Ackerson, Carol
Broderick, Mary
Hacking, Laurie
Hinz, Lesley
 Oldham, Mary Ann
Hutchens, Curtis
 Hutchens, Judy
Wicklund, John
 Wicklund, Debbie
Zins, Marti
 Zins Holt, Mary

Mississippi PERS

Belue, Virgil
 Belue, Aline
Bowers, Margo
 Bowers, David
Reeves, Tate
Robertson, Pat

Missouri Public School Retirement System

Heath, Yvonne
 Heath, Mike
Nodler, Joncee
 Nodler, Gary
Preston, Peggy
Rust, Rob
Zubeck, Tina
 Zubeck, Bob

Missouri State Employees' Retirement System

Findlay, Gary

Montana Teachers' Retirement System

Layman, Darrell
 Layman, Linda
Senn, Dave
 Senn, Sherril

Nebraska Public Employees Retirement System

Chambers, Phyllis

Nevada Public Employees' Retirement System

Bilyeu, Dana

New Mexico Educational Retirement Board

Woodfin, Beulah

**New York City Board of Education
Retirement System**

Bailey, Christine
D'Amico, Joseph
Rodriguez, Milagros

New York City Teachers' Retirement System

Aaronson, Melvyn
March, Sandra
Raucci, Paul
Romain, Mona
Serrano, Nelson

New York State Teachers' Retirement System

Keefe, David
Lee, Thomas
McLaughlin, Joseph
 McLaughlin, Claire
Salenger, Sheila
Schneider, Wayne
Wolfson, Iris

**North Carolina Teachers' and State Employees'
Retirement System**

Kaess, Michael

North Dakota RIO

Corneil, Clarence
 Corneil, Janice
Kopp, Fay
 Kopp, Cal

Ohio State TRS

Bierdeman, Teresa
Myers, Tim
Nehf, Michael

Oklahoma TRS

Beavers, Tommy
 Beavers, Verda
 Price, Andrew
Conway, Cathy



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Oklahoma TRS (continued)

Neptune, Dick
 Neptune, Carole
Simpson, Mike
Smith, James

Omaha School ERS

Erikson, Donald
 Erikson, Shelley
Knutson, Dave
Purdy, Lance
Rea, Roger
 Rea, Liz
Ripa, Jim
 Ripa, Elizabeth
Smith, Michael
 Smith, Cheryl
Sophr, Penny
Tyree, Shirley
Young, John

Oregon PERS

Cleary, Paul

Pennsylvania PSERS

Clay, Jeffrey
 Clay, Connie
Galante, Glen
Moss, Hal
Sando, Jim
Savidge, Terrill
Vogler, Melva

Rhode Island ERS

Finelli, William
 Finelli, Patricia

South Carolina Retirement Systems

Boykin, Peggy

South Dakota Retirement System

Wylie, Rob
 Wylie, Sara

St. Louis City Public School Retirement System

Bennett, Christina
Clark, Andrew
Clemens, Byron
Lynch, Helen
Mckinney, Katha
McKinney, Paulette
 Hale, Bennie
Warren, Cynthia

St. Paul Teachers' Retirement Fund Association

Adams, Carol
Bogenschultz, Matt
 Bogenschultz, Will
 Freiburg, Jeanne
Borgeson, Feryle
 Borgeson, Betty
Brodrick, John
 Parsons, Mary
Kunz, John R.
 Kunz, Robbie
McCollor, Mike
McGuire, Erma E.
Odegard, Karen
 Odegard, Karen Ione
 Odegard, Samuel
Thao, Chong
Waschbusch, Eugene R.
 Waschbusch, Carol

Tennessee Consolidated Retirement System

Bachus, Jill
 Bachus, Steve

Texas Teacher Retirement System

Clifton, Charlotte
Featherston, Pattie
Henry, Mark
Jung, Ronnie
 Jung, Diann
Mullins, Philip
 Mullins, Rosa
Nink, Melinda
 Nink, Raymond
Wiley, Dory



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Utah Retirement Systems

Newman, Robert
Newman, Shauna

Vermont State Teachers Retirement System

Altemus, Vaughn
Altemus, Deborah
Mackey, Joseph

West Virginia Consolidated Public Retirement Board

Lucas, JoAnn
Light, Terry
Marcum, Vickie

Wisconsin Retirement System

Stella, David
Wigdahl, Marilyn

Wyoming Retirement System

Hudson, Roxane
Romero, Danny
Romero, Marci
Williams, Thomas

Education Associations

California Retired Teachers

Hill, Angelique

Connecticut Education Association

Murray, William

National Education Association

Campos, Alfred

Omaha Education Association

Gehring, Dennis
Stamp, Kristi

Other Associations

American Federation of Teachers

Abraham, John D.
Quinn, Rachel

Nebraska State Education Association

Schimek, Herb

Texas County & District Retirement System

McElvaney, Jason

The National Badge of Honor Memorial Foundation

Blanchard, David

Associate Commercial Members

Abbey Capital Limited

O Donohoe, Seamus
Doody, Helen

Aberdeen Asset Management

Kirkpatrick, Jack

Abraham Lincoln Alternative Investments, Inc.

Adams, Barry

Acadian Asset Management

Gastler, Jack
Frashure, Ronald

Advantus Capital Management

Messing, John

Aetos Capital

Rudner, Brad

AIG Investments

Cuerington, Andre
Sullivan, Kevin

AllianceBernstein Investment Management

Fuller, Vicki
Smith, Liz
Thyne, James

Angelo, Gordon & Company

Casey, Colleen

AON Corporation

Fornia, Flick

Arden Asset Management

Bushell, Gerrard



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Artio Global Investors

Flanagan, Brigid

Atlantic Asset Management, LLC

McMillan, David

Trotter, Donald

Volp, Frederick

AXA Rosenberg Investment Management LLC

Wright, Michael

Bank of New York Mellon

Jannetta, Tim

Barclays Global Investors

Hastings, Julie

Baring Asset Management

Cassidy, Barbara

Marshall, Susan

BearingPoint

Bauer, Pat

Becker Burke Associates, Inc.

Pohl, Howard

Berger & Montague, P.C.

Leban, Abbott

Berman DeValerio

Lorant, Richard

Bernstein Litowitz Berger & Grossmann LLP

Gelderman, Tony

Malone, David

Thomas, Deborah

Rekemeier, Amanda

Brandywine Global Investment Management

Baran, Doug

Bridgewater Associates

Bachner, Tom

Whidden, Joel

Buck Consultants

Cranna, Janet

Langer, Larry

Capital Guardian Trust Company

Dewey, John

Nyeholt, Mike

Schechter, Suzanne

Waldron, Gene

Cavanaugh Macdonald Consulting, LLC

Cavanaugh, Thomas

Cavanaugh, Christine

Green, Todd

Macdonald, Ed

Macdonald, Donna

CEM Benchmarking

Hopkins, Bruce

Chicago Equity Partners

Nairne, Michael

Citigroup Alternative Investments

Barkan, Ari

Cohen, Milstein, Hausfeld & Toll, P.L.L.C.

DiBari, Dominic

Mezzetti, Lisa M.

Cornerstone Real Estate Advisers LLC

Gorham, John

Gorham, Linda

Coughlin Stoia Geller Rudman & Robbins LLP

Gamble, Bruce

Grace, Elise

Juda, Nancy

Menon, Ruby

Schroder, Stephanie

Credit Suisse

Terjanian, Migo

Wood, Elise



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DB Advisors

Delaney, Kyle
Vandiver, Eddie

D. E. Shaw Investment Management, LLC

Harris, Richard
McDonough, Brendan

Deephaven Capital Management

Sarazin, Bonita

Diamond Edge Capital

Mixer, Brian

Dimensional Fund Advisors, Inc.

Gray, John

EFI Actuaries

Friend, Edward
Olberg, Maryka

EFL Associates

Hobson, Mary

EnnisKnupp + Associates

Cullins, Jeanna

Epoch Investment Partners, Inc.

Burke, Ronan

Evergreen Investments

Buffum, Lori
Larson, Ann
Anderson, Daniel

Fisher Investments

Barrett, Gil
Naughton, Sean

Fortis Investments

Shields, Greg
White, Chris

Fred Alger Management Inc.

Meskiewicz, Paul

FTSE Americas

Campollo, Carmen
Wattamwar, Shila

Gabriel, Roeder, Smith & Company

Carter, W Michael
Carter, Lynette
Conradi, Chris
Conradi, Pat
Koss, Jim
Murphy, Brian
Newton, Joe
Newton, Kim
Zorn, Paul

GAM USA Inc.

Hovencamp, Kristin

GE Asset Management, Inc.

Eisenhardt, Paul
Ruhr, Robb
Runge, Paul

Global Currents Investment Management, LLC

Hall, Adria

Goldman Sachs Asset Management

Keough, Michael
Sullivan, Patrick

Grosvenor Investment Management US. Inc.

Callantine, Doug

Hartford Investment Management Company

Lindsay, Walter

Henderson Global Investors

McDonough, Daniel

Holland Capital Management

King, Valerie

Humana Inc.

Conwell, Don
Snyder, Timothy



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Ice Miller

Braitman, Mary Beth
Braitman, Robert
Mumford, Terry

ING Clarion

Bean, Mike
Spieler, Nelly
Jaffe, Matthew
West, Arnold

Institutional Liability Management

Comstock, James

JanusINTECH Institutional

Gross, Chad
Hamilton, Rob
Hamilton, Lucy

JPMorgan Asset Management

Brown, Rebekah
Damon, Joel
Garcia, Robert
Murphy, Stephan
Parise, Bob
Rasheed, Shaka
Stebbins, Charles

K2 Advisors

Hernandez, Joe
Petrossian, Lynda

Kaplan Fox & Kilsheimer LLP

McNair, Mark

Knight Equity Markets

Conway, Tim
Kreutzer, Connie

Lazard Asset Management

Dote, Anthony
Dote, Patricia

Legg Mason Capital Management

Schneider, Andy

Lehman Brothers Asset Management

Beaudoin, Keith
Doi Aoyagi, Tamara

Levi, Ray & Shoup, Inc.

Pratt, Michael

Loomis, Sayles & Company, L.P.

Averill, William
Deaton, Laurie
Koeniger, Charles

Lord Abbett

Gibbons, Fiona
Hanson, Steven
Savage, James

Los Angeles Capital Management

Lundstom, Lara

L. R. Wechsler, Ltd.

Lott, Ben
Wechsler, Leon

Lussier, Gregor, Vienna & Associates, Inc.

Lussier, Tom
Pollard, Sharon

MacKay Shields

Hernandez, Therese

Mercer Human Resource Consulting

Rowe, Doug
Wurst, Bonnie

Mesirow Financial

Albanese, Sal
Jordan, Linda



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Milliman

Garrett, John
Olleman, Mark

Morgan Stanley Investment Management

Blalock, Brad
McNeely, Douglas
Morris, Michelle
Cambell St. Germain, Paula

Mount Lucas Management

Lindquist, Reese
Lindquist, Cecile

Munder Capital Management

Welling, Nancy

Muzinich & Co., Inc.

Piatt, Bruce

New York Life Investment Management LLC

Massey, Darren

Nicholas-Applegate Capital Management

Cameron, Michele

Northern Trust Company

Bruce, Lisa
Clark, Richard

Oppenheimer Capital

Curran, Donald

Paradigm Asset Management Co., LLC

Alfaro, Brenda
Francis, James

Pathway Capital Management

Sands, George

PIMCO

Clarke, James
Perry, Jim
Perry, Barb

PIMCO (continued)

Pittman, David
Pittman, Barbara
Pricer, Jesse

Pointe Capital, Inc.

Miles, Randy
Miles, Diann

PricewaterhouseCoopers

Nicholl, Kim

Principal Global Investors

Macior, Thomas

Progress Investment Management Company

Gonzales, Jr., Cesar J.
Williams, Mona

Provaliant Retirement, LLC

Masci, Jay

Prudential Investment Management

Bell, William
Bell, Aggie
Felice, Robert
Myers, Kevin
Taggart, Peter

Putnam Investments

Condron, Brett

**Pyramis Global Advisors –
A Fidelity Investments Company**

Branka, Jerry
Curran, Sue
Greenwood, Art

Raymond James & Associates

Spence, Ray
Spence, Cindy

RCM

Grissom, Victoria



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Scott+Scott LLP

Broggi, Donald

Sentinel Real Estate

Sheffler, Andy

Spector Roseman Kodroff & Willis

McGovern, James

Willis, Mark

Standard & Poor's

Morrone, Lisa

Slinger, Louise

State Street Corporation

Armstrong, Keith

Chan, Kim

Paton, Scott

Williams, Catherine

State Street Global Advisors

Clancy, Thomas

Stirling Benefits, Inc

Stirling, James

Stirling, April

Stone Harbor Investment Partners LP

Fressle, Alan

T. Rowe Price Group

Brooks, Ken

Dyer, Christopher

The Williams Capital Group, L.P.

McClearin, Arthur

The Yucaipa Companies

Rice, Norice

Sparkes, Horatio

TIAA-CREF

Crane, Rod

Todd Investment Advisors, Inc.

O'Connor, William

Scott, Curt

Scott, Mary Sue

Trust Company of the West

Higa, Lisa

Nelson, Jeffrey

Turner Investment Partners, Inc.

Ebenreiter, Jack

O'Rourke, Kevin

UBS Global Asset Management

Harper, Douglas

Martin, Kitty

Sanders, Betsy

Wilde, Steve

Utendahl Capital Management

Wilson, Nancy

Victory Capital Management

Calcagno, Jack

Vitech Systems Group

Haws, Bryce

Voyageur Asset Management Inc.

Hunt, Jennifer

Wachovia Global Securities Lending

Menard, John

Waddell & Reed Asset Management Group

Johnston, Clayton

Newton, Nikki

Wellington Management Co., LLP

Grant, Zander

O'Hara, Elizabeth

Settles, David

Westwood Holdings Group, Inc.

Calhoun, Kim

Finley, Jacqueline



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Other Guests

Chambers, Glenda; NASRA
Raymond, Jeannine; NASRA
Leighty, William
Miller, Richard

NCTR Past Presidents

Baker, James
 Baker, Pat
Barnett, Clare
 Barnett, John
Jensen, John
Kilberg, Karen
Mills, David
 Mills Teri
Pond, Glen
 Pond, Joan
Ready, Frank
 Ready, Rosina

NCTR Staff

Jim Mosman, Executive Director
 Caroline Cabias

Robyn Gonzales, Office Manager

Leslie Kranz, Communications Assistant

Don Miller, NCTR Past President & Consultant
 Sue Miller

Liz Williams, Williams Corporate Events

SPEAKERS (not otherwise registered)
Nevin Adams
PLANSPONSOR magazine

Beth Almeida
National Institute on Retirement Security (NIRS)

Cliff Axelson
Callan Associates, Inc.

Michael Beschloss
Award-Winning Historian and Author

SPEAKERS (continued)

Gloria Borger
Sr. Political Analyst, CNN

Keith Brainard
NASRA

Marshall Carter
NYSE Group

Brian Clarke
Macquarie Capital Group

Mike Dudkowski
Wilshire Associates

Allan Emkin
Pension Consulting Alliance, Inc.

Ambassador Chas. W. Freeman, Jr.
Middle East Policy Council

Michael Geisen
2008 Teacher of the Year

Steven Harding
Independent Fiduciary Services

Ben Heap
UBS Global Asset Management

Marvalene Hughes
Dillard University

J. Mark Iwry
Brookings Institution

Arch Lustberg
Arch Lustberg Communications

Gerri Madrid-Davis
National Public Pension Coalition

Bob Maynard
Idaho PERS



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SPEAKERS (continued)

Ed McKelvey
Goldman Sachs and Company

Girard Miller
Investor, Strategic Consultant, and Commentator

Cindie Moore
NCTR Washington Counsel, Retired

Alfred Murata
PIMCO

Dallas Salisbury
Employee Benefit Research Institute

Stu Schweitzer
JPMorgan Asset Management

Jeff Shen
Barclays Global Investors

Charmaine Skillman
Texas TRS

Leigh Snell
NCTR Federal Governmental Representative

David Sowerby
Loomis Sayles & Company, LP