



AGENDA

SATURDAY, OCTOBER 9, 2010

- 1:00–5:00 pm Registration
San Jacinto/San Lorenzo Foyer
- 6:00 pm Early Arrivals Reception
Emily's Rose Court

SUNDAY, OCTOBER 10, 2010

- 9:00 am – 5:00 pm Registration
San Antonio Foyer
- 9:00 am Nominating Committee meeting
San Cristobal
- 11:00 am Resolutions Committee meeting
San Gabriel B
- Noon** **First-Time Attendee Luncheon (Pension Members Only)**
San Miguel
- 1:00 pm** **Texas Children's Choir performance**
San Antonio Ballroom

FIRST GENERAL SESSION

- San Antonio Ballroom **Presiding: Gary L. Harbin, NCTR President;
Executive Secretary, Kentucky TRS**
- 1:30 pm** **Formal Opening of Convention**
- National Anthem: Texas Children's Choir
 - Pledge of Allegiance: Nanette Sissney, Trustee, Texas TRS
 - Welcome: Gary L. Harbin, NCTR President
- 1:45 pm** **OPENING KEYNOTE ADDRESS**
**Our Age of Transformation:
What's Next in Our High-Tech, Global 21st-Century World?**
Peter Leyden, Technology and Future Trends Expert, and
Author, Journalist, and Commentator
- 2:30 pm** **Opening Panel: Where Are We Going?**
Moderator: Beth Almeida, National Institute on Retirement Security (NIRS)
Panelists:
- Ron Snell, National Conference of State Legislatures (NCSL)
 - Elizabeth Kellar, Center for State and Local Government Excellence
 - NEA Representative
- 4:00 pm End of Session



SUNDAY, OCTOBER 10, 2010 (CONTINUED)

- 5:30 pm Reception
Plaza San Saba
- 7:00 pm Evening open; on your own

MONDAY, OCTOBER 11, 2010

- 7:00 am – 5:00 pm Registration
San Antonio Foyer
- 7:30 am – 5:00 pm Cyber Café
San Cristobal Room
- 7:30 am Breakfast
San Antonio Terrace

SECOND GENERAL SESSION

San Antonio Ballroom

**Presiding: Ronnie Jung, NCTR President-Elect;
Executive Director, Texas TRS**

8:30 am

**KEYNOTE ADDRESS
2010 and Beyond**

Mark Halperin, Editor-at-Large and Senior Political Analyst, *TIME*

9:30 am

Prospects for Global Equities

Moderator: Peter Q. Thompson, Perkins Investment Management LLC

Panelists:

- Shawn Lytle, UBS Global Asset Management
- Warren Koontz, Loomis, Sayles & Company

10:15 am

Break

San Antonio Foyer

10:30 am

Economic Forecast

Introduction: Tony Gelderman III, Bernstein Litowitz Berger & Grossmann LLP
Peter Ricchiuti, Financial Markets Professor,
A.B. Freeman School of Business, Tulane University

Noon

Group Luncheon

San Antonio Foyer

The Future of Retirement Security

Roger Ferguson, President and CEO, TIAA-CREF



MONDAY, OCTOBER 11, 2010 (CONTINUED)

SECOND GENERAL SESSION resumes

San Antonio Ballroom

2:00 pm

Actuarial Panel Discussion

Moderator: Joe Newton, Gabriel, Roeder, Smith & Company

Panelists:

- John Garrett, Cavanaugh Macdonald Consulting, LLC
- Kim Nicholl, The Segal Company
- Cindy Fraterrigo, PricewaterhouseCoopers

3:00 pm

Consultants Roundtable

Moderator: Jack Ehnes, CalSTRS

Panelists:

- Jeff Slocum, Jeffrey Slocum & Associates, Inc.
- Allan Emkin, Pension Consulting Alliance, Inc.
- Patrick J. (PJ) Kelly, EnnisKnupp

4:00 pm

End of Session

6:00 pm

Buses depart for San Antonio River Walk for reception and dinner

6:30 pm

Reception and dinner at Rio Rio Cantina

8:30–10:00 pm

Buses return to The Westin La Cantera

TUESDAY, OCTOBER 12, 2010

8:00 am–Noon

Registration

San Antonio Foyer

7:30 am – 5:00 pm

Cyber Café

San Cristobal Room

7:30 am

Breakfast

San Antonio Terrace

THIRD GENERAL SESSION

San Antonio Ballroom

**Presiding: Peggy G. Boykin, NCTR Secretary/Treasurer;
Director, South Carolina RS**

8:30 am

Real Estate Trends

Moderator: Jim Clayton, Cornerstone Real Estate Advisers LLC

Panelists:

- John Virtanen, New York STRS
- Janet Becker-Wold, Callan Associates Inc.
- Kevin Faxon, J.P. Morgan Asset Management



TUESDAY, OCTOBER 12, 2010 (CONTINUED)

THIRD GENERAL SESSION (continued)

9:30 am

Global Strategies

Moderator: David Kelly, Texas TRS

Panelists:

- Dennis Sugino, Cliffwater, LLC
- Christopher Getter, PIMCO
- Joseph Morgart, Pyramis Global Advisors

10:30 am

San Antonio Foyer

Break

10:45 am

Legal Issues Affecting Public Plans

Moderator: Dave Stella, Wisconsin Department of Employee Trust Funds

Panelists:

- Mary Beth Braitman, Ice Miller LLP
- Lisa Mezzetti, Cohen Milstein Sellers & Toll PLLC
- Ed Salyers, Internal Revenue Service

Noon

Afternoon free; optional activities (golf, shopping, biking)

6:00 pm

San Antonio Foyer

Reception

7:00 pm

San Antonio Ballroom

2010 National Teacher of the Year Dinner, followed by Address

Sarah Brown Wessling, English Teacher, Johnston High School, Johnston, Iowa

WEDNESDAY, OCTOBER 13, 2010

7:30 am – 5:00 pm

San Cristobal Room

Cyber Café

7:30 am

San Antonio Terrace

Continental Breakfast

FOURTH GENERAL SESSION

San Antonio Ballroom

Presiding: William Finelli, NCTR Executive Committee Member; Trustee, ERS of Rhode Island

8:30 am

Health Care Update

Moderator: Tom Lussier, Lussier, Gregor, Vienna & Associates, Inc.

Panelists:

- Patrick Pechacek, Deloitte Consulting LLP
- Anne Jones, Humana, Inc.
- Bryce Williams, Extend Health, Inc.



WEDNESDAY, OCTOBER 13, 2010 (CONTINUED)

FOURTH GENERAL SESSION (continued)

- 9:30 am** **Governing in Challenging Times**
Moderator: Jim Mosman, NCTR Executive Director
Panelists:
- Nancy Williams, Ennis Knupp & Associates
 - Meredith Williams, Colorado PERA
 - Marti Zins, Minnesota Teachers Retirement Association
- 10:30 am Break
San Antonio Foyer
- 10:45 am** **Legislative Report**
Leigh Snell, NCTR Federal Relations Director
- Noon** **Trustee Luncheon** (Plan Sponsors & Spouses only)
San Antonio Ballroom
(A/B) **Education Policy**
Diane Ravitch, Research Professor of Education, New York University;
Education Historian; and Nonresident Senior Fellow, Brookings Institution
- Noon** **Directors Luncheon** (Plan Sponsors & Spouses only)
San Augustin
- 2:00 pm** **Annual Business Meeting**
San Antonio Ballroom
(A/B) **Presiding: Gary L. Harbin, NCTR President;**
Executive Secretary, Kentucky TRS
- **Committee Reports**
 - Credentials
 - Trustee Education
 - Administrator Education
 - Legislative
 - Executive
 - Resolutions
 - Nominating
 - **Election of Officers**
- 3:00 pm Meeting ends
5:45 pm Buses depart for Pedrotti's Ranch for casual, Western-themed dinner
7:30–9:30 pm Buses return to The Westin La Cantera

A Cyber Café is open to registered attendees and their registered guests Monday–Wednesday