



## **NASRA/NCTR Federal Legislative & Regulatory Workshop** February 1, 2010, Washington, D.C.

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<b>8:00 am – 8:50 am</b>	<b>BREAKFAST (Salon C&amp;D)</b>
<b>8:50 am – 9:00 am</b>	<b>Welcome and Conference Overview (Salon A&amp;B)</b>
<b>9:00 am – 9:30 am</b>	<b>2010 Legislative and Regulatory Summary</b> Jeannine Markoe Raymond (NASRA Director of Federal Relations) Leigh Snell (NCTR Federal Relations Director)
<b>9:30 am – 10:00 am</b>	<b>A View from the Hill: House and Senate Perspectives on the Year Ahead</b> Tom Reeder (Majority Senior Benefits Counsel, U.S. Senate Finance Committee) Adam Francis (Deputy Chief of Staff to Rep. Pat Tiberi (R-OH), Ranking Member, Subcommittee on Select Revenue Measures, U.S. House Ways & Means Committee)
<b>10:00 am–10:15 am</b>	<b>BREAK</b>
<b>10: 15 am – 11:00 am</b>	<b>Outlook from IRS/Treasury on Governmental Plans Compliance Efforts</b> Moises Medina (Director, Government Entities business unit, IRS Tax Exempt and Government Entities (TE/GE) Division) Rhonda Migdail (Manager, Technical Guidance and Quality Assurance, Employee Plans business unit, TE/GE) Ingrid Grinde (Manager, Technical Guidance and Quality Assurance, Employee Plans, TE/GE)
<b>11:00 am – 11:45 am</b>	<b>Perspectives from SEC's New Public Pensions Enforcement Unit</b> Elaine C. Greenberg (National Chief, Municipal Securities and Public Pensions Unit, SEC Division of Enforcement; Associate Director, SEC Philadelphia Regional Office)
<b>11:45 am – 1:00 pm</b>	<b>LUNCH (Salon C&amp;D)</b>
<b>1:00 pm – 1:30 pm</b>	<b>Financial Markets Reform and Possible Impacts on Public Pensions</b> Maureen Thompson (Senior principal, The Hastings Group LLC; Acting Executive Director, ShareOwners.org) <i>Frank Shafroth, invited (Director of Legislation &amp; Intergovernmental Affairs, MSRB)</i>
<b>1:30 pm – 2:00 pm</b>	<b>Healthcare Reform and the Public Sector</b> Cathie Eitelberg (National Director of the Public Sector Market, The Segal Company) Tom Lussier (President LGV&A; Administrator, Public Sector Healthcare Roundtable) Kathy Bakich (National Director of Health Compliance, The Segal Company)
<b>2:00 pm – 2:30 pm</b>	<b>Straight Talk from a Former Hill Insider</b> Mildeen Worrell (former Benefits Tax Counsel to Charles Rangel (D-NY), Chairman, U.S. House Ways & Means Committee)
<b>2:30 pm – 3:00 pm</b>	<b>Wrap-Up and Prep for Capitol Hill Visits</b> Terri Bierdeman (Director of Government Relations, STRS Ohio) Leigh Snell/Jeannine Markoe Raymond

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